**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 13 July 2018**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IBL117”)***

====================================================

The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 13 July 2018**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** IBL117

**Nominal Issued** R 650,000,000.00

**Issue Price** 100%

**Coupon** 8.008% (3 Month JIBAR as at 13 July 2018 of 6.958% plus 105 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 13 July 2020

**Books Close Date(s)** 4 January, 4 April, 4 July, 4 October

**Interest Payment Date(s)** 13 January, 13 April, 13 July, 13 October

**Last Day to Register** By 17:00 on3 January, 3 April, 3 July, 3 October

**Issue Date** 13 July 2018

**Date Convention** Following

**Interest Commencement Date** 13 July 2018

**First Interest Payment Date** 13 October 2018

**Call / Step Up Date** 13 July 2019

**ISIN No.** ZAG000152638

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IBL117%20Pricing%20Supplement%2020180713.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IBL117%20Pricing%20Supplement%2020180713.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Kavisha Pillay Investec +27 11 2869065

Corporate Actions JSE +27 11 5207000